

CONNECT WITH CONFIDENCE

Reporting requirements for 403(b) and retirement plan participants are massive and complex. SE2's solution is so simple and works with all report formats, including custom formats, and works with multiple providers and administrative systems.

403(b)connect® is SE2's fully automated process that pulls together the data, generates the reports and distributes them securely. It's efficient, reliable, cost effective - and can be fully operational in just weeks.

Our solution is simple and works with all regulatory and compliance formats, including custom formats. 403(b)connect® works with multiple providers and administrative systems. Our fully automated process pulls together the

data, generates the reports and distributes them securely. And when regulatory and compliance rules change, you don't have to do a thing - SE2 updates 403(b)connect® for you.

The best part? Implementing 403(b)connect® is a cost-efficient alternative to solving this challenge internally. Our solution is reliable, efficient and cost-effective, and can be fully operational in a matter of weeks.